## **COVER SHEET**

|   |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   | 9 | 1   | 4        | 4        | 7    | -    | -     | -   | -            | _ | - |  |
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|   |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   | 5        | EC I     | Regi | stra | tion  | Nur | nbe          | r |   |  |
|   |      |      | s     | E    | М      | ı  | R | Α  | R | A                          |   | М        | ı | N | 1       | N        | G |   | C                  | 0 | R | P   | 0        | R        | Α    | T    | 1     | 0   | N            |   |   |  |
|   |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
|   |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
|   |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
|   |      |      |       |      |        | L  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| (Company's Full Name)                             |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
|   |      | 2    | n     | d    |        | F  | ı | 0  | 0 | r                          |   | D        | М | С | 1       |          | P | L | Α                  | Z | Α |   | В        | U        | ı    | L    | D     | ı   | N            | G |   |  |
| <u> </u>  |      |      | 2     | 2    | 8      | 1  |   | P  | A | s                          | 0 | N        | G | L | T       | Α        | Μ | 0 |                    | E | Х | Т   | Е        | N        | s    | ı    | 0     | N   |              |   |   |  |
| L   |      |      |       |      |        | l  | l | <u>.                                    </u> |   |                            | I | м        | Α | K | Α       | Т        | 1 | L | С                  |   | Т | Υ   | <u> </u> | <u>.</u> |      |      |       |     |              |   |   |  |
| <u> </u>  |      |      |       |      |        |  |   |  |   |                            |   | <u> </u> |   | L |         |          |   |   |                    | L |   | L   |          | L        |      |      | 1<br> |     |              |   |   |  |
| (Business Address: No. Street City/Town/Province) |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| Atty. John R. Sadulio                             |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| (Contact Person) (Company Telephone Number)       |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| 1   | 2    |      | 3     | 1    |        |  |   |  |   |                            |   |          |   | 1 | 7       | -        | С |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| (Form Type) Month Day                             |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| (Fiscal Year)                                     |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
|   |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| (Secondary License Type, If Applicable)           |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| Corporate Finance Dept.                           |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| Der   | t. R | lequ | iring | ţ th | is Do  | oc.  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   | Amended Articles Number/Section  Total Amount of Borrowings |          |          |      |      |       |     |              |   |   |  |
|   |      |      |       |      |        |  |   |  |   | Total Amount of Dorrownigs |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| Total No. of Stockholders                         |      |      |       |      |        |  |   |  |   |                            |   |          |   |   | <u></u> | Domestic |   |   |                    |   | F | Foreign   |          |          |      |      |       |     |              |   |   |  |
| 100   |      |      |       |      |        |  |   |  |   | . – –                      |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     | . <b>-</b> - |   |   |  |
| To be accomplished by SEC Personnel concerned     |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
|   |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   | ,,, <del>-</del> . |   | _ |   |          |          |      |      |       |     |              |   |   |  |
|   |      | 1    | Fi    | le N | lumt   | oer<br>T                                       | 1 | T  | 1 | 1                          |   |          |   |   | L       | CU       |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
|   |      |      |       |      |        | - 10   |   |  |   |                            |   |          |   |   | Cas     | hie      |   |   |                    |   | - |   |          |          |      |      |       |     |              |   |   |  |
| Document ID Cashier                               |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
|   |      |      |       |      |        |  |   |  |   |                            |   |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| S T A M P S                                       |      |      |       |      | !<br>! | Remarks: Please use BLACK ink for scanning pur |   |  |   |                            |   |          |   |   | urp     | oses.    |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |
| ί   |      |      |       |      |        |  |   |  |   |                            | ز |          |   |   |         |          |   |   |                    |   |   |   |          |          |      |      |       |     |              |   |   |  |

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## SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1.  | October 21, 2009 Date of Report   |                     |                                       |  |  |  |  |  |  |  |
|-----|---|---------------------|---------------------------------------|--|--|--|--|--|--|--|
| 2.  | SEC Identification No.: 91447 3. BIR Tax  | Identification No.: | 410-000-190-324                       |  |  |  |  |  |  |  |
| 4.  | SEMIRARA MINING CORPORAT  | <u> TION</u>        |                                       |  |  |  |  |  |  |  |
|     | Exact name of issuer as specified in its charter                                    |                     |                                       |  |  |  |  |  |  |  |
| 5.  | Philippines Province, country or other jurisdiction of incorporation                | 6. Industry C       | (SEC Use Only)<br>lassification Code: |  |  |  |  |  |  |  |
| 7.  | 2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue,<br>Address of principal office       | , Makati City       | <u>1231</u><br>Postal Code            |  |  |  |  |  |  |  |
|     | (2) 888-3555 Fax No. (2) 888-3955<br>Issuer's telephone number, including area code |                     |                                       |  |  |  |  |  |  |  |
| 9.  | Former name or former address, if changed since                                     |                     |                                       |  |  |  |  |  |  |  |
| 10. | . Securities registered pursuant to Sections 8 and 12                               | of the SRC or Secti | ons 4 and 8 of the RSA                |  |  |  |  |  |  |  |
|     | Title of Each Class   | Number of Shares    | s of Common Stock                     |  |  |  |  |  |  |  |
|     | 0 61  |                     | anding)                               |  |  |  |  |  |  |  |
|     | Common Shares   | 277,572,800         |                                       |  |  |  |  |  |  |  |

11. Indicate the item numbers reported herein: Item 9.

We wish to inform the Commission and the Exchange that Semirara Mining Corporation (the "Corporation") was furnished by its counsel late afternoon yesterday a copy of the Decision promulgated on October 13, 2009, on the case docketed as "Semirara Mining Corporation, Petitioner vs. Commissioner of Internal Revenue, Respondent, CTA Case No. 7717" granting the Corporation's claim for a refund or issuance of tax credit certificate. The decretal portion of the aforesaid Decision reads as follows:

"WHEREFORE, petitioner's claim for refund or issuance of tax credit certificate is hereby GRANTED. Accordingly, respondent is hereby ORDERED TO REFUND OR ISSUE A TAX CREDIT CERTIFICATE in favor of the petitioner in the amount of P11,847,055.07, representing its erroneously paid final VAT withheld by National Power Corporation on sales of coal by petitioner to National Power Corporation for the month of December 2005 and remitted by National Power Corporation to Bureau of Internal Revenue on January 10, 2006.

SO ORDERED."

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining Corporation

Signature and Title :

Corporate/Secretary

Date : October 21, 2009